

Date: 27th September 2021

Dear Members/Directors/Auditors,

You are cordially invited to attend the Annual General Meeting (the 'AGM') of the members of Company to be held on Thursday, 30th September 2021 at 10:00 AM at the Registered Office of the Company at New No 3 (Old 211), Gokaldas Platinum, Upper Palace Orchards, Bellary Road, Sadashivnagar, Bangalore – 560080.

The Notice of the meeting, containing the business to be transacted, is enclosed.

Thanking You,

**By Order of the Board of Directors
CapFloat Financial Services Private Limited**

For CapFloat Financial Services Private Limited



Impana H. P.
Company Secretary
Company Secretary

Enclosures:

1. Notice of the AGM
2. Director's Report
3. Standalone Financial Statement along with Auditor's Report
4. Consolidated Financial Statement along with Auditor's Report

NOTICE OF THE 28th ANNUAL GENERAL MEETING

Notice is hereby given that 28th Annual General Meeting of CapFloat Financial Services Private Limited will be held on Thursday, 30th September 2021 at 10:00 AM, at Registered Office of the Company at New No 3 (Old 211), Gokaldas Platinum, Upper Palace Orchards, Bellary Road, Sadashivnagar, Bangalore – 560080, to transact the following business:

ORDINARY BUSINESS:

1. **TO RECEIVE, CONSIDER AND ADOPT THE AUDITED STANDALONE AND CONSOLIDATED FINANCIAL STATEMENTS OF THE COMPANY FOR THE FINANCIAL YEAR ENDED MARCH 31, 2021 TOGETHER WITH THE REPORTS OF THE AUDITORS AND THE DIRECTORS THEREON.**

To consider and, if thought fit, to pass with or without modification, the following resolution as an Ordinary Resolution: -

“RESOLVED THAT the Audited standalone and consolidated Financial Statements comprising of Consolidated Balance Sheet as at March 31, 2021 and Consolidated Profit and Loss Account for the year ending on that date, Notes and Schedules thereon together with Auditors Report thereon and the Directors Report submitted to the Share Holders at the Meeting be and are hereby approved and adopted.”

2. **TO APPOINT STATUTORY AUDITORS OF THE COMPANY:**

To consider and, if thought fit, to pass with or without modification, the following resolution as an Ordinary Resolution: -

“RESOLVED THAT pursuant to the provisions of Section 139 and 142 of the Companies Act, 2013 read with Rule 3 of the Companies (Audit and Auditors) Rules, 2014, and other applicable provisions of the Companies Act, 2013 read with rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) the consent of the Members be and is hereby accorded on the recommendation provided by the Audit Committee and the Board to appoint M/s. BATLIBOI & PUROHIT, (Firm Regn No. 101048W) as Statutory Auditors of the Company for a term of 3 (three) consecutive years starting from Financial Year 2021-22 and that they shall hold office from the conclusion of this Annual General Meeting (AGM) until the conclusion of 2023-24 Annual General Meeting of the Company, and on such remuneration to be decided by the Board of Directors in consultation with the Statutory Auditors plus applicable service tax and reimbursement of travelling and out of pocket expenses incurred by them for the purpose of audit.”

**By Order of the Board of Directors
For CapFloat Financial Services Private Limited
For CapFloat Financial Services Private Limited**

**Place: Bangalore
Date: 27.09.2021**


**Impana H. P. Secretary
Company Secretary**

CapFloat Financial Services Private Limited (Formerly known as Zen Lefin Private Limited)

CIN: U65993KA1993PTC074590

 New no. 3 (Old no. 211), Gokaldas Platinum, Upper Palace Orchards, Bellary Road, Sadashivanagar, Bengaluru, Karnataka 560080

 info@capitalfloat.com  1860 419 0999  www.capitalfloat.com

NOTES:

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and on a poll, to vote instead of himself and the proxy need not be a member of the Company.
2. Any instrument appointing a proxy or proxies should be deposited at the Registered Office of the Company not less than 48 hours before the commencement of the meeting.
3. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, is appended hereto as Annexure A.
4. Route Map for the registered office is annexed as Annexure B to this Notice.
5. Members are requested to bring the Attendance Slip duly filled in and hand over the same at the entrance of the meeting hall. The Attendance Slip is annexed as Annexure C.

**By Order of the Board of Directors
For CapFloat Financial Services Private Limited**

For CapFloat Financial Services Private Limited

**Place: Bangalore
Date: 27.09.2021**

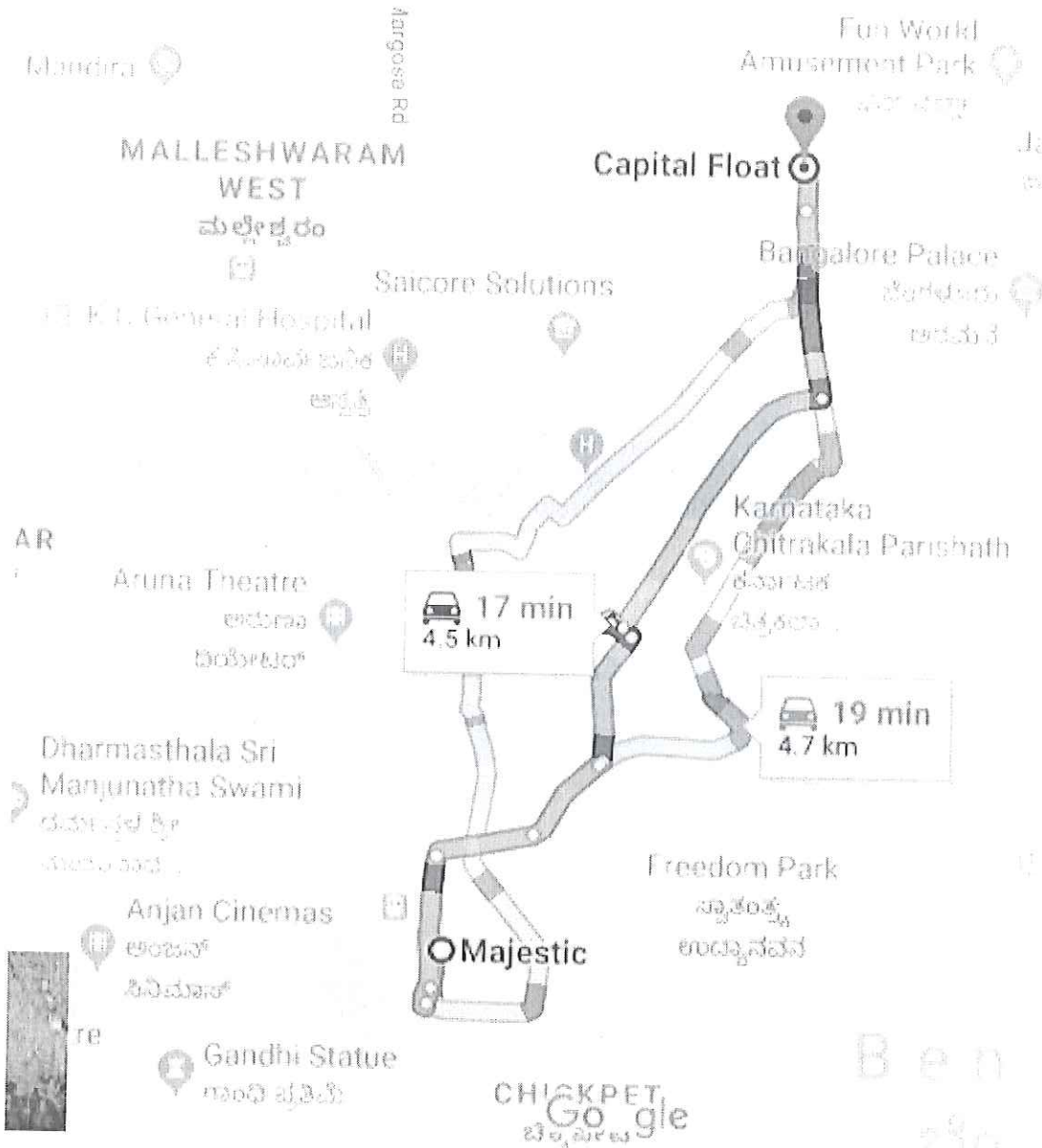


Impana H. P.
Company Secretary

Annexure B- Route Map

Capital Float

New No 3 (Old 211), Gokaldas Platinum, Upper Palace Orchards, Bellary Road, Sadashivnagar, Bangalore – 560080.



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Annexure C
Attendance Slip
Annual General Meeting
Date: 30th September 2021
Place: Bangalore

I hereby record my presence at the Annual General Meeting of CapFloat Financial Services Private Limited on 30th September 2021 at 10.00 am at Registered Office- New No 3 (Old 211), Gokaldas Platinum, Upper Palace Orchards, Bellary Road, Sadashivnagar, Bangalore – 560080.

Name of the Shareholder/Authorised Representative	
Folio No.	
No. of Shares Held	
Name of Proxy (if any)	

Signature of the Shareholder
/Proxy/Authorised Representative*

PROXY FORM - MGT-11

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the Company: M/s CapFloat Financial Services Private Limited

Name of the Member (s): _____ residing at/having registered office at _____ & e-mail Id: _____ bearing Folio No. _____.

I / We, being the member(s) of _____ (In words _____) equity shares of M/s CapFloat Financial Services Private Limited hereby appoint –

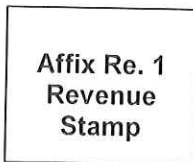
1. Name: _____ Address :

E-mail Id: _____ Signature: _____, or failing him / her

2. Name: _____ Address :

E-mail Id: _____ Signature: _____, or failing him / her

as my / our proxy to attend and vote (on a poll) for me / us and on my / our behalf at the Annual General Meeting of the Company, to be held on 30th September 2021 at 10:00 AM at Registered Office- New No 3 (Old 211), Gokaldas Platinum, Upper Palace Orchards, Bellary Road, Sadashivnagar, Bangalore – 560080 and at any adjournment thereof, in respect of resolutions set out in the Notice convening the meeting.



Signed this ____ day of _____, 2021

Signature of Shareholder (s)

Signature of Proxy Holder (s)

Note: This form of proxy in order to be effective, should be duly stamped, executed and deposited at the registered office of the Company, not less than 48 hours before the commencement of the Meeting.